

## ANALYSIS OF SHAREHOLDINGS

### Share Capital as at 16 October 2013

Authorised Capital	:	RM500,000,000
Issued and Paid-up Capital	:	RM231,571,732
Class of Shares	:	Ordinary shares of RM1.00 each
Voting Rights	:	One (1) vote per ordinary share

### Distribution of Shareholdings as at 16 October 2013

Size of Shareholdings	No. of Shareholders	% of Shareholders	No. of Shares	% of Shares
Less than 100	865	17.64	26,451	0.01
100 to 1,000	1,380	28.14	968,854	0.42
1,001 to 10,000	2,011	41.01	8,539,063	3.69
10,001 to 100,000	553	11.28	16,841,016	7.27
100,001 to less than 5% issued shares	92	1.88	65,563,644	28.31
5% and above of issued shares	3	0.05	139,632,704	60.30
	4,904	100.00	231,571,732	100.00

### Substantial Shareholders as at 16 October 2013

Substantial Shareholders	Direct Interest		Indirect Interest	
	No. of Shares	% of Shares	No. of Shares	% of Shares
1. Tan Sri William H.J. Cheng	400	*	179,325,287	77.44
2. Lion Industries Corporation Berhad	45,127,236	19.49	131,741,389	56.89
3. Amsteel Mills Sdn Bhd	123,632,704	53.39	8,108,685	3.50
4. LLB Steel Sdn Bhd	–	–	176,868,625	76.38
5. Steelcorp Sdn Bhd	–	–	176,868,625	76.38

\* Negligible.

**Thirty Largest Registered Shareholders as at 16 October 2013**

<b>Registered Shareholders</b>	<b>No. of Shares</b>	<b>% of Shares</b>
1. AMSEC Nominees (Asing) Sdn Bhd AmTrustee Berhad for Yuanshan Holding Limited	98,146,204	42.38
2. AMSEC Nominees (Tempatan) Sdn Bhd AmTrustee Berhad for Amsteel Mills Sdn Bhd (CS-Amsteel0)	25,486,500	11.01
3. RHB Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Lion Industries Corporation Berhad	16,000,000	6.91
4. Alliancegroup Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Lion Industries Corporation Berhad (8106442)	10,850,000	4.69
5. Affin Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Lion Industries Corporation Berhad (LI00157M)	10,000,000	4.32
6. Lion Industries Corporation Berhad	4,277,236	1.85
7. RHB Nominees (Tempatan) Sdn Bhd OSK Capital Sdn Bhd for Lion Industries Corporation Berhad	4,000,000	1.73
8. ACB Resources Berhad	3,393,462	1.47
9. RHB Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Umatrac Enterprises Sdn Bhd	2,592,349	1.12
10. HSBC Nominees (Asing) Sdn Bhd Exempt AN for The Bank of New York Mellon (Mellon ACCT)	1,963,921	0.85
11. CIMSEC Nominees (Tempatan) Sdn Bhd Exempt AN for CIMB Securities (Singapore) Pte Ltd (Retail Clients)	1,835,464	0.79
12. HSBC Nominees (Asing) Sdn Bhd AA Noms SVS HK for Anzio Enterprises Limited	1,777,900	0.77
13. Lim Boon Liat	1,526,500	0.66
14. Lion Holdings Sdn Bhd	1,334,745	0.58
15. UOBM Nominees (Asing) Sdn Bhd Exempt AN for Societe Generale Bank & Trust, Singapore Branch (Cust Asset)	1,200,000	0.52
16. Wu Teng Siong	1,047,000	0.45
17. RHB Merchant Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Umatrac Enterprises Sdn Bhd (ACB-B4)	959,500	0.41
18. Ng Teng Song	956,700	0.41
19. CIMSEC Nominees (Asing) Sdn Bhd Exempt AN for CIMB Securities (Singapore) Pte Ltd (Retail Clients)	745,805	0.32
20. Amsteel Equity Capital Sdn Bhd	598,405	0.26
21. HSBC Nominees (Asing) Sdn Bhd Exempt AN for JPMorgan Chase Bank, National Association (U.S.A.)	559,033	0.24
22. Pacific & Orient Insurance Co Berhad	504,700	0.22
23. Tirta Enterprise Sdn Bhd	494,868	0.21
24. DB (Malaysia) Nominee (Asing) Sdn Bhd SSBT Fund NJ3F for Discerene Fund LP	455,520	0.20
25. Teoh Hooi Bin	455,452	0.20
26. Ong Sai Hoon	415,000	0.18
27. Happyvest (M) Sdn Bhd	391,241	0.17
28. Maybank Nominees (Asing) Sdn Bhd Exempt AN for DBS Bank Limited (Client A/C)	387,000	0.17
29. Kenanga Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Chin Kiam Hsung	384,100	0.17
30. Maybank Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Chong Yuk Fen	375,000	0.16

**Directors' Interests in Shares in the Company and its Related Corporations as at 16 October 2013**

The Directors' interests in shares in the Company and its related corporations as at 16 October 2013 are as follows:

	Nominal Value Per Ordinary Share	Direct Interest		Indirect Interest	
		No. of Shares	% of Shares	No. of Shares	% of Shares
<b>The Company</b>	RM1.00				
Tan Sri William H.J. Cheng		400	*	179,328,348	77.44
Lin Chung Dien		7,060	*	–	–
Dato' Eow Kwan Hoong		8,026	*	–	–

**Related Corporations**

**Tan Sri William H.J. Cheng**

Angkasa Amsteel Pte Ltd	**	–	–	11,517,999	50.00
Angkasa Welded Mesh Pte Ltd	**	–	–	100,000	100.00
Brands Pro Management Sdn Bhd	RM1.00	–	–	1,400,000	70.00
Holdsworth Investment Pte Ltd	**	–	–	4,500,000	100.00
Inspirasi Elit Sdn Bhd	RM1.00	–	–	212,500	100.00
Lion AMB Holdings Pte Ltd	**	–	–	31,750,100	100.00
Lion AMB Resources Berhad	RM1.00	–	–	300,769,025	88.45
Lion Industries Corporation Berhad	RM1.00	216,865,498	30.22	46,871,111	6.53
Lion Rubber Industries Pte Ltd	**	–	–	10,000,000	100.00
LLB Enterprise Sdn Bhd	RM1.00	–	–	690,000	69.00
Marvenel Sdn Bhd	RM1.00	–	–	100	100.00
Ototek Sdn Bhd	RM1.00	–	–	1,050,000	70.00
Posim EMS Sdn Bhd	RM1.00	–	–	800,000	80.00
P.T. Lion Intimung Malinau	USD1.00	–	–	4,750,000	95.00
Soga Sdn Bhd	RM1.00	–	–	4,502,389	97.63
Steelcorp Sdn Bhd	RM1.00	–	–	99,750	99.75
Zhongsin Biotech Pte Ltd	**	–	–	1,000,000	100.00

**Investments in the People's  
Republic of China**

				Indirect Interest	
				USD	% Holding
Tianjin Baden Real Estate Development Co Ltd	–	–	5,000,000	95.00	
Tianjin Hua Shi Auto Meter Co Ltd (In liquidation – voluntary)	–	–	10,878,944	56.40	

**Notes:**

\* *Negligible.*

\*\* *Shares in companies incorporated in Singapore do not have a par value.*

Other than as disclosed above, none of the other Directors of the Company had any interest in shares in the Company or its related corporations as at 16 October 2013.