

ANALYSIS OF SHAREHOLDINGS

Issued Shares as at 30 September 2018

Total Number of Issued Shares	:	1,093,902,050
Class of Shares	:	Ordinary shares
Voting Rights	:	1 vote per ordinary share

Distribution of Shareholdings as at 30 September 2018

Size of Shareholdings	No. of Shareholders	% of Shareholders	No. of Shares	% of Shares [^]
Less than 100	2,549	18.39	79,607	0.01
100 to 1,000	1,925	13.89	823,249	0.08
1,001 to 10,000	6,374	45.99	24,477,088	2.29
10,001 to 100,000	2,598	18.74	75,325,330	7.06
100,001 to less than 5% of issued shares	408	2.94	474,924,390	44.50
5% and above of issued shares	6	0.05	491,550,506	46.06
	<u>13,860</u>	<u>100.00</u>	<u>1,067,180,170</u>	<u>100.00</u>

Substantial Shareholders as at 30 September 2018

Substantial Shareholders	Direct Interest		Deemed Interest	
	No. of Shares	% of Shares [^]	No. of Shares	% of Shares [^]
1. Tan Sri William H.J. Cheng	298,923,039	28.01	346,141,926	32.43
2. Lion Industries Corporation Berhad	70,617,853	6.62	233,693,845	21.90
3. Lion Forest Industries Berhad	56,000,000	5.25	–	–
4. LLB Steel Industries Sdn Bhd	–	–	233,693,845	21.90
5. Steelcorp Sdn Bhd	–	–	233,693,845	21.90
6. Amsteel Mills Sdn Bhd	177,559,617	16.64	56,134,228	5.26
7. Lembaga Tabung Haji	105,908,219	9.92	–	–

Note:

[^] Excluding a total of 26,721,880 shares in the Company bought back by the Company and retained as treasury shares as at 30 September 2018.

Thirty Largest Registered Shareholders as at 30 September 2018

Registered Shareholders	No. of Shares	% of Shares [^]
1. Maybank Nominees (Tempatan) Sdn Bhd MTrustee Berhad for Cheng Heng Jem (419450)	143,987,730	13.49
2. Lembaga Tabung Haji	105,908,219	9.92
3. Kenanga Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Cheng Heng Jem	62,721,709	5.88
4. RHB Nominees (Tempatan) Sdn Bhd Bank of China (Malaysia) Berhad Pledged Securities Account for Amsteel Mills Sdn Bhd-1	61,689,636	5.78
5. RHB Nominees (Tempatan) Sdn Bhd Bank of China (Malaysia) Berhad Pledged Securities Account for Amsteel Mills Sdn Bhd-2	61,243,212	5.74
6. Lion Forest Industries Berhad	56,000,000	5.25
7. Affin Hwang Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Cheng Heng Jem (M09)	52,316,798	4.90
8. RHB Nominees (Tempatan) Sdn Bhd Bank of China (Malaysia) Berhad Pledged Securities Account for Amsteel Mills Sdn Bhd-3	30,672,692	2.87
9. RHB Nominees (Tempatan) Sdn Bhd Industrial and Commercial Bank of China (Malaysia) Berhad Pledged Securities Account for Cheng Heng Jem	22,808,737	2.14
10. Lion Industries Corporation Berhad	17,992,417	1.69
11. Affin Hwang Nominees (Tempatan) Sdn Bhd Trillionvest Sdn Bhd	17,600,000	1.65
12. MIDF Amanah Investment Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Tan Sri Cheng Heng Jem (MGN-WCH0004M)	16,148,254	1.51
13. RHB Nominees (Tempatan) Sdn Bhd Bank of China (Malaysia) Berhad Pledged Securities Account for Lion Industries Corporation Bhd-2	15,530,790	1.46
14. RHB Nominees (Tempatan) Sdn Bhd Bank of China (Malaysia) Berhad Pledged Securities Account for Lion Industries Corporation Bhd-1	15,084,365	1.41
15. Amsteel Mills Sdn Bhd	14,487,530	1.36
16. Kenanga Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Trillionvest Sdn Bhd (3rd pty)	12,473,000	1.17
17. Affin Hwang Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Lion Industries Corporation Berhad (LIO0157M)	11,222,649	1.05
18. Maybank Nominees (Asing) Sdn Bhd MTrustee Berhad for Excel Step Investments Limited (419463)	10,768,092	1.01
19. Cartaban Nominees (Tempatan) Sdn Bhd icapital.biz Berhad	10,742,298	1.01
20. HSBC Nominees (Asing) Sdn Bhd Exempt AN for Bank Julius Baer & Co. Ltd. (Singapore BCH)	10,351,200	0.97
21. RHB Nominees (Tempatan) Sdn Bhd Bank of China (Malaysia) Berhad Pledged Securities Account for Lion Industries Corporation Bhd-3	9,577,911	0.90
22. RHB Nominees (Tempatan) Sdn Bhd Bank of China (Malaysia) Berhad Pledged Securities Account for Amsteel Mills Sdn Bhd-4	9,466,547	0.89
23. HSBC Nominees (Asing) Sdn Bhd TNTC for State Teachers Retirement System of OHIO	8,403,808	0.79
24. Kenwingston Sdn Bhd	7,350,000	0.69
25. Cheng Yong Kim	7,170,986	0.67
26. Lion Realty Private Limited	7,006,526	0.66
27. Citigroup Nominees (Asing) Sdn Bhd CBNY for Dimensional Emerging Markets Value Fund	6,201,828	0.58
28. Citigroup Nominees (Asing) Sdn Bhd CGML IPB for ASM Connaught House Fund LP	5,427,765	0.51
29. Citigroup Nominees (Asing) Sdn Bhd CBNY for Emerging Market Core Equity Portfolio DFA Investment Dimensions Group Inc	4,376,041	0.41
30. CIMB Group Nominees (Asing) Sdn Bhd Exempt AN for DBS Bank Ltd (SFS)	4,189,179	0.39

Note:

[^] Excluding a total of 26,721,880 shares in the Company bought back by the Company and retained as treasury shares as at 30 September 2018.

Directors' Interests in Shares in the Company and its Related Corporations as at 30 September 2018

The Directors' interests in shares in the Company and its related corporations as at 30 September 2018 are as follows:

	Direct Interest		Deemed Interest	
	No. of Ordinary Shares	% ^	No. of Ordinary Shares	% ^
The Company				
Tan Sri William H.J. Cheng	298,923,039	28.01	346,543,365	32.47
Ooi Kim Lai	197	Negligible	–	–

	Direct Interest		Deemed Interest	
	No. of Ordinary Shares	%	No. of Ordinary Shares	%

Related Corporations

Tan Sri William H.J. Cheng

Giftmate Sdn Bhd	–	–	120,000	60.00
Parkson Myanmar Investment Company Pte Ltd	–	–	2,100,000	70.00
Parkson Retail Asia Limited ("PRA")	500,000	0.07	457,933,300	67.96
Parkson Retail Group Limited	–	–	1,448,270,000 #	54.97

Cheng Hui Yen, Natalie

PRA	50,000	0.01	–	–
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Investments in the People's Republic of China

Tan Sri William H.J. Cheng

	Deemed Interest	
	Rmb	% Holdings
Guizhou Shenqi Parkson Retail Development Co Ltd	10,200,000	60.00
Lion Food & Beverage Ventures Limited	3,640,000	91.00
Qingdao No. 1 Parkson Co Ltd	223,796,394	95.91
Wuxi Sanyang Parkson Plaza Co Ltd	48,000,000	60.00
Xinjiang Youhao Parkson Development Co Ltd	10,200,000	51.00

Notes:

[^] Excluding a total of 26,721,880 shares in the Company bought back by the Company and retained as treasury shares as at 30 September 2018.

Ordinary shares of HK\$0.02 each.

Other than as disclosed above, none of the other Directors of the Company had any interest in shares in the Company or its related corporations as at 30 September 2018.